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# Secure Your Future...NOW

*Accelerated Wealth*



*Bill Walton, Founder*

While most financial companies are offering a pie chart allocation method along with a revisit to the old buy-and-hold strategy, Accelerated Wealth is taking a bold, fresh look at solving the financial picture of its clients. The first question that should be asked is not, "What is your risk tolerance?" but instead, "Where are the areas where you are transferring your wealth, knowingly or unknowingly, to others?"

"Many individuals and business owners transfer large sums of their wealth in overpaying taxes and paying unnecessary fees and losses to Wall Street," says Bill Walton, founder and CEO of Accelerated Wealth, based in Colorado Springs.

In fact, Walton says, "Accelerated Wealth has guided many clients to a successful retirement through the good times and the bad, using a time-tested, proven strategic approach. We identify where our clients are transferring their wealth, and then develop a strategic plan to address the 'wealth drain.' Our approach is different, very different – and it works."

The initial step is to identify and plug any financial "drains" like unnecessary taxes, losses and/or fees that can cost investors or businesses large amounts of money. These areas may take an enormous amount of time to recapture – if recapture is even possible.

"We come in with a team of experts, including tax attorneys, CPAs and financial advisors, all working together to develop a comprehensive plan to lessen or eliminate those drains and allow the client to get on the road to financial success," Walton says.

## The Wall Street Drain

One of the primary areas of wealth drain is fees and losses to Wall Street. According to Walton, the "modern theory of portfolio management," which has guided investors and investment managers for decades, no longer works as previously intended. Instead, Accelerated Wealth follows a "Five Baskets of Wealth" strategy that creates true diversification through a blend of non-correlated investments.

"The modern theory of portfolio management aims to create diversified portfolios with a mix of investments such as large-cap, mid-cap, small-cap and international stocks," Walton explains. "At one time this approach worked very well, but in today's markets, these kinds of assets tend to move up or down together instead of moving inversely."

Accelerated Wealth combines a Five Basket approach that creates true non-correlation of assets with its Life Stage Planning™, which asks the *key* question: "Where in your life stage are you?" If you find yourself asking, "Is my plan really a correct fit for me?" Walton says, "then your plan is not built for your Life Stage. In our experience, building a plan that creates true non-correlation while taking account of your life stage will build a stronger and safer plan that will allow you to retire with confidence."

For an opportunity for your business and your retirement to safely navigate the wealth drains of the new economy — let us show you how. Contact an Accelerated Wealth office near you. Secure your future ... NOW!



*The Accelerated Wealth Team*

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